

Estate Planning with a Heart

The Family Love Letter



Put our knowledge on your side /

Estate planning with a heart! This practical, sensitive workshop helps you face the difficult process of centralizing financial, legal and personal information so family and friends can take care of you and know how you would like end-of-life issues handled.

Attendees will receive the Family Love Letter which helps, among other things, to organize the details of your will, social security number, passwords to your computer/online accounts, and many other practical details. It can make a world of difference.

The Family Love Letter — Estate Planning Workshop

At this workshop we will cover:

- Estate planning documents
- The importance of Powers of Attorney — medical and general
- Details on the contents and use of the Family Love Letter

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Please join us on:

Thursday, November 9, 2017

6PM – 7:30PM

Firsttrust Bank

15 E. Ridge Pike
Conshohocken, PA 19428

Presented by

Susan V. Boehm, CDFA®
Financial Professional
Firsttrust Financial Resources

and Guest Speaker

Heather L. Turner
Attorney at Law

Refreshments will be provided

RSVP to Susan Boehm @

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Space is limited,
so please reserve today.

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